

Fill in this information to identify the case and this filing:

Debtor Name Hilmer Construction Services LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 24-32456

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/8/2024
 MM/DD/YYYY

DocuSigned by:
 x /s/ Hilmer Morgan
 Signature of individual signing on behalf of debtor

Hilmer Morgan

Printed name

Owner

Position or relationship to debtor

Fill in this information to identify your case:

Debtor Name Hilmer Construction Services LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number (if known): 24-32456 Check if this is an amended filingOfficial Form 206Sum**Summary of Your Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*.....\$ 472,823.001b. **Total personal property:**Copy line 91A from *Schedule A/B*.....\$ 1,042,040.001c. **Total of all property:**Copy line 92 from *Schedule A/B*.....\$ 1,514,863.00**Part 2: Summarize Your Liabilities**2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$ 0.003. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$ 174,925.483b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$ 3,443,077.794. **Total liabilities**

Lines 2 + 3a + 3b

\$ 3,618,003.27

Fill in this information to identify your case:

Debtor Name Hilmer Construction Services LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number (if known): 24-32456 Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor		Current value of debtor's interest
2. Cash on hand		\$ <u>0.00</u>
3. Checking, savings, money market, or financial brokerage accounts (Identify all)		
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1 <u>Amegy Bank of Texas</u>	<u>Checking Account</u>	<u>2171</u>
4. Other cash equivalents (Identify all)		\$ <u>0.00</u>
5. Total of Part 1		\$ <u>0.00</u>

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Debtor

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24-32456**Part 4: Investments****13. Does the debtor own any investments?**

No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ **0.00****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes. Fill in the information below.

General description

Date of the last
physical inventoryNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of debtor's
interest**19. Raw materials****20. Work in progress****21. Finished goods, including goods held for resale****22. Other inventory or supplies****23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$ **0.00****24. Is any of the property listed in Part 5 perishable?**

No
 Yes

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25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes.

Book value \$ 0.00 Valuation method _____ Current Value \$ 0.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

28. Crops—either planted or harvested

_____ \$ 0.00 _____ \$ 0.00

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

_____ \$ 0.00 _____ \$ 0.00

30. Farm machinery and equipment (Other than titled motor vehicles)

_____ \$ 0.00 _____ \$ 0.00

31. Farm and fishing supplies, chemicals, and feed

_____ \$ 0.00 _____ \$ 0.00

32. Other farming and fishing-related property not already listed in Part 6

_____ \$ 0.00 _____ \$ 0.00

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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.0034. **Is the debtor a member of an agricultural cooperative?**

No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

No
 Yes

Book value \$ 0.00 Valuation method _____ Current Value \$ 0.0036. **Is a depreciation schedule available for any of the property listed in Part 6?**

No
 Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

39. **Office furniture**

5 desks, 2 cabinets, 7 filing cabinets, 3 storage cabinets \$ 0.00 _____ \$ 3,075.00 _____

40. **Office fixtures**

_____ \$ 0.00 _____ \$ 0.00 _____

41. **Office equipment, including all computer equipment and communication systems equipment and software**

5 Computers \$ 0.00 _____ \$ 1,200.00 _____

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42. **Collectibles Examples:** Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

\$ **0.00** \$ **0.00**

43. **Total of Part 7.**

Add lines 38 through 42. Copy the total to line 86.

\$ **4,275.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest

(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 **2014 T860 Bobcat Track Loader** \$ **0.00** \$ **100.00**

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\$ **0.00** \$ **0.00**

49. **Aircraft and accessories**

\$ **0.00** \$ **0.00**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

\$ **0.00** \$ **0.00**

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24-32456**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 100.00**52. Is a depreciation schedule available for any of the property listed in Part 8?**

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 <u>2108 Thomas St., Houston, Texas 77009</u>	<u>Fee Simple</u>	\$ <u>0.00</u>	<u>Appraisal District</u>	\$ <u>153,698.00</u>
55.2 <u>2110 Thomas St., Houston, Texas 77009</u>	<u>Fee Simple</u>	\$ <u>0.00</u>	<u>Appraisal District</u>	\$ <u>155,250.00</u>
55.3 <u>307 Quitman St., Houston, Texas 77009</u>	<u>Fee Simple</u>	\$ <u>0.00</u>	<u>Appraisal District</u>	\$ <u>163,875.00</u>

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 472,823.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

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Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

_____ \$ 0.00 _____ \$ 0.00 _____

61. Internet domain names and websites

_____ \$ 0.00 _____ \$ 0.00 _____

62. Licenses, franchises, and royalties

_____ \$ 0.00 _____ \$ 0.00 _____

63. Customer lists, mailing lists, or other compilations

_____ \$ 0.00 _____ \$ 0.00 _____

64. Other intangibles, or intellectual property

_____ \$ 0.00 _____ \$ 0.00 _____

65. Goodwill

_____ \$ 0.00 _____ \$ 0.00 _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

_____ \$ 0.00 _____

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

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24-32456**Part
11:****All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

 No. Go to Part 12. Yes. Fill in the information below.**Current value of debtor's
interest****71. Notes receivable**

Description (include name of obligor)

<u>0.00</u>	-	<u>0.00</u>	=	\$ <u>0.00</u>
Total face amount		doubtful or uncollectible accounts		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

<u>Net Operating Loss Carryover</u>	Tax Year <u>2001</u>	\$ <u>Unknown</u>
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73. Interests in insurance policies or annuities

<u></u>	\$ <u>0.00</u>
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74. Causes of action against third parties (whether or not a lawsuit has been filed)Richard Tholstrup - breach of contract, fiduciary duty,
malpractice\$ UnknownNature of claim Amount requested \$ 0.00**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of
the debtor and rights to set off claims**\$ 0.00Nature of claim Amount requested \$ 0.00**76. Trusts, equitable or future interests in property**\$ 0.00

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77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

\$ 0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79 Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ <u>0.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ <u>3,000.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	\$ <u>1,034,665.00</u>	
83. Investments. Copy line 17, Part 4.	\$ <u>0.00</u>	
84 Inventory. Copy line 23, Part 5.	\$ <u>0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ <u>4,275.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ <u>100.00</u>	
88. Real property. Copy line 56, Part 9. →		\$ <u>472,823.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ <u>0.00</u>	
90. All other assets. Copy line 78, Part 11.	\$ <u>0.00</u>	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ <u>1,042,040.00</u>	+ 91b. \$ <u>472,823.00</u>

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92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

\$ **1,514,863.00**

Fill in this information to identify your case:

Debtor Name Hilmer Construction Services LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number (if known): 24-32456 Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible

1. Do any creditors have claims secured by your property?

No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A***Amount of claim**
Do not deduct the value of collateral.*Column B***Value of collateral that supports this claim**

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any

\$ 0.00**Part 2: List Others to Be Notified for a Debt That You Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify your case:

Debtor Hilmer Construction Services LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 24-32456

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1

		Total Claim	Priority Amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	
	<u>Department of Financial Services</u> <u>Division of Workers Comp</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>3,101.37</u> \$ <u>3,101.37</u>
	<u>PO BOX 7900</u>		
	<u>Tallahassee, FL 32314</u>		
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset?	Description
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		

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2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<u>Department of Treasury, IRS</u>	<input type="checkbox"/> Contingent	\$ <u>75,000.00</u>
		<input type="checkbox"/> Unliquidated	\$ <u>75,000.00</u>
		<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	<u>06/2020</u>		
	Last 4 digits of account number <u>4852</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No	Description
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)	<input type="checkbox"/> Yes	
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<u>Hilmer Defined Benefit</u>	<input type="checkbox"/> Contingent	\$ <u>59,000.00</u>
		<input type="checkbox"/> Unliquidated	\$ <u>59,000.00</u>
		<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No	Description
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)	<input type="checkbox"/> Yes	
2.4	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<u>Nova 401K</u>	<input type="checkbox"/> Contingent	\$ <u>3,162.00</u>
	<u>0777 Northwest Freeway Suite 440</u>	<input type="checkbox"/> Unliquidated	\$ <u>3,162.00</u>
	<u>Houston, TX 77092</u>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No	Description
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)	<input type="checkbox"/> Yes	

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Case number (if known) **24-32456****2.5**

Priority creditor's name and mailing address

Railroad Commission of Texas1701 North Congress AvenueAustin, TX 78711

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 6,050.00 \$ 6,050.00

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Description

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) ()

No
 Yes

--

2.6

Priority creditor's name and mailing address

Texas ComptrollerP.O. Box 149348Austin, TX 78714- 934

As of the petition filing date, the claim is:

Check all that apply.

\$ 28,612.11 \$ 28,612.11

Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred

Basis for the claim:

Franchise Tax

Last 4 digits of account number

Is the claim subject to offset?

Description

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) ()

No
 Yes

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Case number (if known) 24-32456**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
4.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
	<u>A&B Roofing and Remodeling</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	<u>311 Lochness Dr</u>	
	<u>Highlands, TX 77562</u>	
	Date or dates debt was incurred	Basis for the claim: _____ _____ _____
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
4.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
	<u>Alliance Garage Doors</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	<u>PO BOX 20088</u>	
	<u>Sugar Land, TX 77496</u>	
	Date or dates debt was incurred	Basis for the claim: _____ _____ _____
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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4.3 Nonpriority creditor's name and mailing address

American HVAC Corp
4700 Northern Blvd.
Long Island, NY 11101

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 6,000.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.4 Nonpriority creditor's name and mailing address

Angel's Panting and more
7501 Bluff Springs Rd. #57
Austin, TX 78744

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 3,904.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.5 Nonpriority creditor's name and mailing address

Bank of America
100 North Tryon Street
Charlotte, NC 28255

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 32,829.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

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Case number (if known) 24-32456**4.6 Nonpriority creditor's name and mailing address**Bobcat of HoustonPO BOX 846271Dallas, TX 75824**As of the petition filing date, the claim is:**

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 37.80

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.7 Nonpriority creditor's name and mailing addressC&J Quality Granite210 Beverly Dr.Shephard, TX 77371**As of the petition filing date, the claim is:**

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 1,780.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.8 Nonpriority creditor's name and mailing addressChase BankMail Code LA4-7100Monroe, LA 71203**As of the petition filing date, the claim is:**

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 44,108.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

Debtor

Hilmer Construction Services LLC
NameCase number (if known) 24-32456**4.9 Nonpriority creditor's name and mailing address**

Chase Bank
Mail Code LA4-7100
Monroe, LA 71203

As of the petition filing date, the claim is:*Check all that apply.*

Contingent
 Unliquidated
 Disputed

\$ 45,729.00

Date or dates debt was incurred

Basis for the claim:**Description**

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

4.10 Nonpriority creditor's name and mailing address

Dumpsters.com
830 Canterbury Rd.
Westlake, OH 44145

As of the petition filing date, the claim is:*Check all that apply.*\$ 12,024.13

Date or dates debt was incurred

Basis for the claim:**Description**

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

4.11 Nonpriority creditor's name and mailing address

Fedex
PO BOX 660481
Dallas, TX 75266

As of the petition filing date, the claim is:*Check all that apply.*\$ 534.50

Date or dates debt was incurred

Basis for the claim:**Description**

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

Debtor

Hilmer Construction Services LLC
NameCase number (if known) 24-32456**4.12** Nonpriority creditor's name and mailing addressG&G Steelworks4522 Schlipf Rd.Katy, TX 77493

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 1,860.00

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Description

Is the claim subject to offset?

No
 Yes

--

4.13 Nonpriority creditor's name and mailing addressGarcia's Spread Deck18903 Cove Bend Ln.Cypress, TX 77433

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 23,561.50

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Description

Is the claim subject to offset?

No
 Yes

--

4.14 Nonpriority creditor's name and mailing addressGVJ Investments1300 N. Sam Houston Pkwy E. Suite 145Houston, TX 77032

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 2,312.50

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Description

Is the claim subject to offset?

No
 Yes

--

Debtor

Hilmer Construction Services LLC
NameCase number (if known) 24-32456**4.15** Nonpriority creditor's name and mailing address

H&E Equipment
PO BOX 849850
Dallas, TX 75284

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 4,889.22

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

4.16 Nonpriority creditor's name and mailing address

Hilmer Morgan
23865 Wild Forest
New Caney, TX 77357

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 989,500.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

4.17 Nonpriority creditor's name and mailing address

Home Depot
999 North Loop West
Houston, TX 77008

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 68,700.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

Debtor

Hilmer Construction Services LLC

Name

Case number (if known) 24-32456**4.18** Nonpriority creditor's name and mailing addressJayhawk Fire Sprinkler12030 S. Hedge Ln TerraceOlathe, KS 66061

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 7,055.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.19 Nonpriority creditor's name and mailing addressLawrence Glass & Mirror12215 Johnson Dr.Shawnee, KS 66216

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 1,500.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.20 Nonpriority creditor's name and mailing addressMargarita Acevedo725 Manor St.Houston, TX 77015

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 5,200.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

Debtor

Hilmer Construction Services LLC

Name

Case number (if known) 24-32456**4.21** Nonpriority creditor's name and mailing addressMario Avina266 Rosebud LnSan Antonio, TX 78221

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 11,500.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.22 Nonpriority creditor's name and mailing addressMcCauley Lumber626 Aldine BenderHouston, TX 77060

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 23,753.85

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.23 Nonpriority creditor's name and mailing addressMcCoy's Building SupplyPO BOX 1362San Marcos, TX 78667

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 5,746.33

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

Debtor

Hilmer Construction Services LLC

Name

Case number (if known) 24-32456**4.24** Nonpriority creditor's name and mailing addressMiller Glass22035 Pinebroo Dr.New Caney, TX 77357

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 17,500.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.25 Nonpriority creditor's name and mailing addressOakpoint Financial15707 Kuykendahl Court #93Conroe, TX 77384

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 11,000.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.26 Nonpriority creditor's name and mailing addressPierpoint Plumbing7706 S. Outer Belt Rd.Oak Grove, MO 64075

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 5,487.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

Debtor

Hilmer Construction Services LLC

Name

Case number (if known) 24-32456**4.27** Nonpriority creditor's name and mailing addressReady RefreshPO BOX 856680Louisville, KY 40285

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 1,312.59

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.28 Nonpriority creditor's name and mailing addressSherwin Williams1207 N. GessnerHouston, TX 77055

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 58,594.51

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.29 Nonpriority creditor's name and mailing addressTaylor Waterproofing PlusPO BOX 16069Houston, TX 77222

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 18,402.51

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

Debtor

Hilmer Construction Services LLC
Name

Case number (if known) 24-32456

4.30 Nonpriority creditor's name and mailing address

Tennessee Tension
389 Pole Rd.
Godlettsville, TN 37032

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 131,610.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.31 Nonpriority creditor's name and mailing address

United Rentals
PO BOX 100711
Atlanta, GA 30384

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 6,632.75

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.32 Nonpriority creditor's name and mailing address

Universal Structure Steel
1325 N. Lime Ave Unit D
Sarasota, FL 34237

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 30,880.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

Debtor

Hilmer Construction Services LLC

Name

Case number (if known) 24-32456**4.33** Nonpriority creditor's name and mailing addressV&J Construction908 Lakin AvePasadena, TX 77506

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 12,000.00

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.34 Nonpriority creditor's name and mailing addressVisual Edge ITL3737Columbus, OH 43260

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 896.83

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

4.35 Nonpriority creditor's name and mailing addressWaste Management of TexasPO BOX 660345Dallas, TX 75266

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

\$ 546.19

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

--

Debtor

Hilmer Construction Services LLC

Name

Case number (if known) 24-32456**4.36 Nonpriority creditor's name and mailing address****As of the petition filing date, the claim is:***Check all that apply.*\$ 1,851,257.58Yerapothina and Koopuri15455 N. Dallas Pkwy Suite 540Addison, TX 75201 Contingent Unliquidated Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Last 4 digits of account number

Is the claim subject to offset?

 No
 Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ 174,925.48

5b. Total claims from Part 2

5b. + \$ 3,443,077.795c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.5c. \$ 3,618,003.27

Fill in this information to identify your case:

Debtor Name Hilmer Construction Services LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number (if known): 24-32456 Chapter 7 Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)*.

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

Office Lease

State the term remaining

1

List the contract number of any government contract

GVJ Investments
1300 N. Sam Houston Pkwy E, Suite 110
Houston, TX 77032

Fill in this information to identify your case:

Debtor Name Hilmer Construction Services LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number (if known): 24-32456 Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name and description

Mailing address

Name

Check all schedules that apply:

Fill in this information to identify your case:

Debtor name Hilmer Construction Services LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number (if known): 24-32456 Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business** None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of income
Check all that apply.Gross income
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>1/1/2024</u> MM/DD/YYYY to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>2,039,894.00</u>
For prior year:	From <u>1/1/2023</u> MM/DD/YYYY to <u>12/31/2023</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>11,882,000.00</u>
For the year before that:	From <u>1/1/2022</u> MM/DD/YYYY to <u>12/31/2022</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>14,276,000.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM/DD/YYYY to Filing date	_____	\$ _____
For prior year:	From _____ MM/DD/YYYY to _____ MM/DD/YYYY	_____	\$ _____
For the year before that:	From _____ MM/DD/YYYY to _____ MM/DD/YYYY	_____	\$ _____

Debtor

Hilmer Construction Services LLC

Name

Case number (if known) **24-32456****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 Creditor's Name _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Number Street _____

City _____ State _____ ZIP Code _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 Insider's Name _____	_____	\$ _____	_____

Number Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Debtor

Hilmer Construction Services LLC

Name

Case number (if known) **24-32456**

Creditor's name and address	Description of the property	Date	Value of property
5.1 Creditor's Name			\$ _____
Number Street			
City	State ZIP Code		

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$ _____
Number Street			
City	State ZIP Code	Last 4 digits of account number: XXXX- _____	

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 Jaswanth Yerapothina and Vidya F. Koopuri v. Hiler Construction Services LLC DBA Ace Construction Services	Contract	199th Judicial District Court Creditor's Name	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case Number		2100 Bloomdale Rd Number Street	
199-02382-2022		McKinney TX 75034	City State ZIP Code

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

Debtor

Hilmer Construction Services LLC

Name

Case number (if known) **24-32456**

Custodian's name and address		Description of the property	Value
8.1	Dana E. Lipp	Cash seized from Amegy Account	\$ 0.00
	Custodian's name	Case title	Court name and address
		Jaswanth Yerapothina and Vidyasagar Koopuri v. Hiler Construction Services LLC DBA Ace Construction Services	199th Judicial District Court
		Court's Name	
	2591 Dallas Parkway, Suite 300	Case number	2100 Bloomdale Rd
	Number Street	199-02382-2022	Number Street
		Date of order or assignment	
	Frisco		Mckinney
			TX
	75034		75071
	City		State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address		Description of the gifts or contributions	Dates given	Value
9.1	Recipient's Name			\$ _____
	Number Street			
	City	State ZIP Code		
	Recipient's relationship to debtor			

Debtor

Hilmer Construction Services LLC

Name

Case number (if known)

24-32456**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Date of loss**Value of property lost**

10.1 _____ \$ _____

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None**Who was paid or received the transfer?****If not money, describe any property transferred****Dates****Total amount or value**11.1 Jones Murray LLP

Recipient's Name

602 Sawyer Suite 400

Number Street

<u>Houston</u>	<u>TX</u>	<u>77007</u>
City	State	ZIP Code

Email or website address**Who made the payment, if not debtor?**Hilmer Morgan**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None

Debtor

Hilmer Construction Services LLC

Name

Case number (if known)

24-32456

12.1

Name of trust or device

Describe any property transferred

Dates transfers
were madeTotal amount or
value

Trustee

\$ _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None

13.1

Who received transfer?

Description of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value

Recipient's Name

Number Street

City State ZIP Code

Relationship to debtor

13.1	Recipient's Name		
	Number Street		
	City State ZIP Code		
	Relationship to debtor		

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Debtor

Hilmer Construction Services LLC

Name

Case number (if known)

24-32456**15.1**

Facility Name

Nature of the business operation, including type of services the debtor provides**If debtor provides meals and housing, number of patients in debtor's care**

Number Street

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

City State ZIP Code

How are records kept?*Check all that apply:*

Electronically
 Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

 No Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No. Go to Part 10. Yes. Fill in below:**Name of plan****Employer identification number of the plan**

Has the plan been terminated?

 No Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Debtor

Hilmer Construction Services LLC

Name

Case number (if known)

24-32456**18.1 Amegy Bank NA**

Name

Last 4 digits of account number

XXXX-1200

Type of account

 Checking Savings Money market Brokerage Other _____

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

\$ 157,752.72

Number Street

City State ZIP Code

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None**19.1**

Name

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Number Street

City State ZIP Code

 No
 Yes**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None**20.1 U-Haul Moving & Storage Kingwood**

Name

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Number Street

City State ZIP Code

Candis Bowlin

Boxes with paper files

 No
 Yes

Address

Debtor

Hilmer Construction Services LLC

Name

Case number (if known)

24-32456**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Owner's Name _____ Number Street _____ City State ZIP Code			\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of case	Status of case
22.1 _____	Name _____ Case Number _____ Number Street		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Debtor

Hilmer Construction Services LLC

Name

Case number (if known)

24-32456

23.1

Site name and address**Governmental unit name and address****Environmental law, if known****Date of notice**

Name

Name

Number Street

Number Street

City State ZIP Code

City State ZIP Code

24. Has the debtor notified any governmental unit of any release of hazardous material?

 No Yes. Provide details below.**Site name and address****Governmental unit name and address****Environmental law, if known****Date of notice**

24.1

Name

Name

Number Street

Number Street

City State ZIP Code

City State ZIP Code

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None**Business name and address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

25.1

Name

EIN: _____

Number Street

Dates business existed

City State ZIP Code

From _____ To Present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Debtor

Hilmer Construction Services LLC

Name

Case number (if known) **24-32456**

Name and address		Dates of service
26a.1	Oakpoint Financial Services	From <u>10/1/2007</u> To <u>5/24/2024</u>
Name		
<u>15707 Kuykendahl Court Unit 93</u>		
Number	Street	
<u>Conroe</u>	<u>TX</u>	<u>77834</u>
City	State	ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address		Dates of service
26b.1	<u>Name</u>	From _____ To <u>Present</u>
Number Street		
City		State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address		If any books of account and records are unavailable, explain why
26c.1	<u>Name</u>	
Number Street		
City		State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address		
26d.1	<u>Name</u>	
Number Street		
City		State ZIP Code

Debtor

Hilmer Construction Services LLC

Name

Case number (if known)

24-32456**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		\$ _____

Name and address of the person who has possession of inventory records**27.1**

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>28.1 Hilmer Morgan</u>	<u>23865 Wild Forest New Caney, TX 77357</u>	<u>Owner</u>	<u>100.00</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u>29.1</u>			From _____ To <u>Present</u>

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Debtor

Hilmer Construction Services LLC

Name

Case number (if known)

24-32456**30.1 Candis Bowlin**

Recipient's Name

11 Pines Rd

Number Street

New Caney**TX 77357**

City

State ZIP Code

Relationship to debtor**Amount of money or description and value of property****Dates****Reason for providing the value****Employee****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?** No Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation**

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No Yes. Identify below.**Name of the pension fund****Employer Identification number of the pension fund**

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

9/8/2024

Executed on 9/8/2024

MM/DD/YYYY

DocuSigned by:

HILMER MORGAN /s/ Hilmer Morgan

Signature of individual signing on behalf of the debtor

Printed name Hilmer MorganPosition or relationship to debtor Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

 No Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of Texas**In re**Case No. 24-32456**Debtor** Hilmer Construction Services LLCChapter 7**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 7,500.00
 Prior to the filing of this statement I have received \$ 7,500.00
 Balance Due \$ 0.00

2. The source of the compensation paid to me was:

Debtor Other (specify) **Hilmer Morgan**

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- **Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;**
- **Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;**
- **Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

9/8/2024

Date

/s/ **Erin Jones**

Signature of Attorney

Docusigned by:



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Jones Murray, LLP
602 Sawyer St. Ste. 400
Houston, TX 77007
erin@jmbllp.com

Name of law firm

United States Bankruptcy Court
Southern District of Texas

In re Hilmer Construction Services LLC
Debtor(s)

Case No. 24-32456
Chapter 7

VERIFICATION OF CREDITOR MATRIX

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 9/8/2024 9/8/2024

/s/ Hilmer Morgan
Hilmer Morgan
Signature of Debtor

DocuSigned by:
HILMER MORGAN
BE6EDFC64C0F4E3...

A&B Roofing and Remodeling
311 Lochness Dr
Highlands, TX 77562

Alliance Garage Doors
PO BOX 20088
Sugar Land, TX 77496

American HVAC Corp
4700 Northern Blvd.
Long Island, NY 11101

Angel's Panting and more
7501 Bluff Springs Rd. #57
Austin, TX 78744

Bank of America
100 North Tryon Street
Charlotte, NC 28255

Bobcat of Houston
PO BOX 846271
Dallas, TX 75824

C&J Quality Granite
210 Beverly Dr.
Shephard, TX 77371

Chase Bank
Mail Code LA4-7100
Monroe, LA 71203

Department of Financial Services Division of Workers Comp
PO BOX 7900
Tallahassee, FL 32314

Department of Treasury, IRS

Dumpsters.com
830 Canterbury Rd.
Westlake, OH 44145

Fedex
PO BOX 660481
Dallas, TX 75266

G&G Steelworks
4522 Schlipf Rd.
Katy, TX 77493

Garcia's Spread Deck
18903 Cove Bend Ln.
Cypress, TX 77433

GVJ Investments
1300 N. Sam Houston Pkwy E, Suite 110
Houston, TX 77032

GVJ Investments
1300 N. Sam Houston Pkwy E. Suite 145
Houston, TX 77032

H&E Equipment
PO BOX 849850
Dallas, TX 75284

Hilmer Defined Benefit

Hilmer Morgan

**Hilmer Morgan
23865 Wild Forest
New Caney, TX 77357**

**Home Depot
999 North Loop West
Houston, TX 77008**

**Jayhawk Fire Sprinkler
12030 S. Hedge Ln Terrace
Olathe, KS 66061**

**Lawrence Glass & Mirror
12215 Johnson Dr.
Shawnee, KS 66216**

**Margarita Acevedo
725 Manor St.
Houston, TX 77015**

**Mario Avina
266 Rosebud Ln
San Antonio, TX 78221**

**McCauley Lumber
626 Aldine Bender
Houston, TX 77060**

**McCoy's Building Supply
PO BOX 1362
San Marcos, TX 78667**

Miller Glass
22035 Pinebroo Dr.
New Caney, TX 77357

Nova 401K
0777 Northwest Freeway
Suite 440
Houston, TX 77092

Oakpoint Financial
15707 Kuykendahl Court #93
Conroe, TX 77384

Pierpoint Plumbing
7706 S. Outer Belt Rd.
Oak Grove, MO 64075

Railroad Commission of Texas
1701 North Congress Avenue
Austin, TX 78711

Ready Refresh
PO BOX 856680
Louisville, KY 40285

Sherwin Williams
1207 N. Gessner
Houston, TX 77055

Taylor Waterproofing Plus
PO BOX 16069
Houston, TX 77222

Tennessee Tension
389 Pole Rd.
Godlettsville, TN 37032

Texas Comptroller
P.O. Box 149348
Austin, TX 78714- 934

United Rentals
PO BOX 100711
Atlanta, GA 30384

Universal Structure Steel
1325 N. Lime Ave Unit D
Sarasota, FL 34237

V&J Construction
908 Lakin Ave
Pasadena, TX 77506

Visual Edge IT
L3737
Columbus, OH 43260

Waste Management of Texas
PO BOX 660345
Dallas, TX 75266

Yerapothina and Koopuri
15455 N. Dallas Pkwy Suite 540
Addison, TX 75201

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:
Hilmer Construction Services LLC

Case No.: 24-32456
Chapter: 7

Debtors(s)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Bankruptcy Rule 1007(a) or Bankruptcy Rule 7007.1, Hilmer Construction Services LLC, a

- Corporate Debtor
- Party to an adversary proceeding
- Party to a contested matter
- Member of committee of creditors

makes the following disclosure(s):

All corporations, other than a governmental unit, that directly or indirectly own ten percent (10%) or more of any class of the corporation's equity interests, are listed below:

OR

- There are no entities that directly or indirectly own ten percent (10%) or more of any class of the corporation's equity interest.

9/8/2024

Date

By: /s/ Erin Jones
Erin E Jones

DocuSigned by:

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Signature of Attorney or Litigant
Counsel for Hilmer Construction Services LLC
Jones Murray, LLP
602 Sawyer St. Ste. 400
Houston, TX 77007
Telephone: **(832) 529-1999**

United States Bankruptcy Court
Southern District of Texas

In re	Hilmer Construction Services LLC	Case No.	24-32456
	Debtors(s)	Chapter	7

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders with is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 7 Case

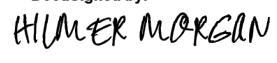
Registered Name and last known address or place of business of security holder	Security Class	Number of Securities or Percentage	Kind of Interest
Hilmer Morgan			100% Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Authorized Agent** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 9/8/2024 9/8/2024

Signature Hilmer Morgan
Owner

DocuSigned by:

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Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.